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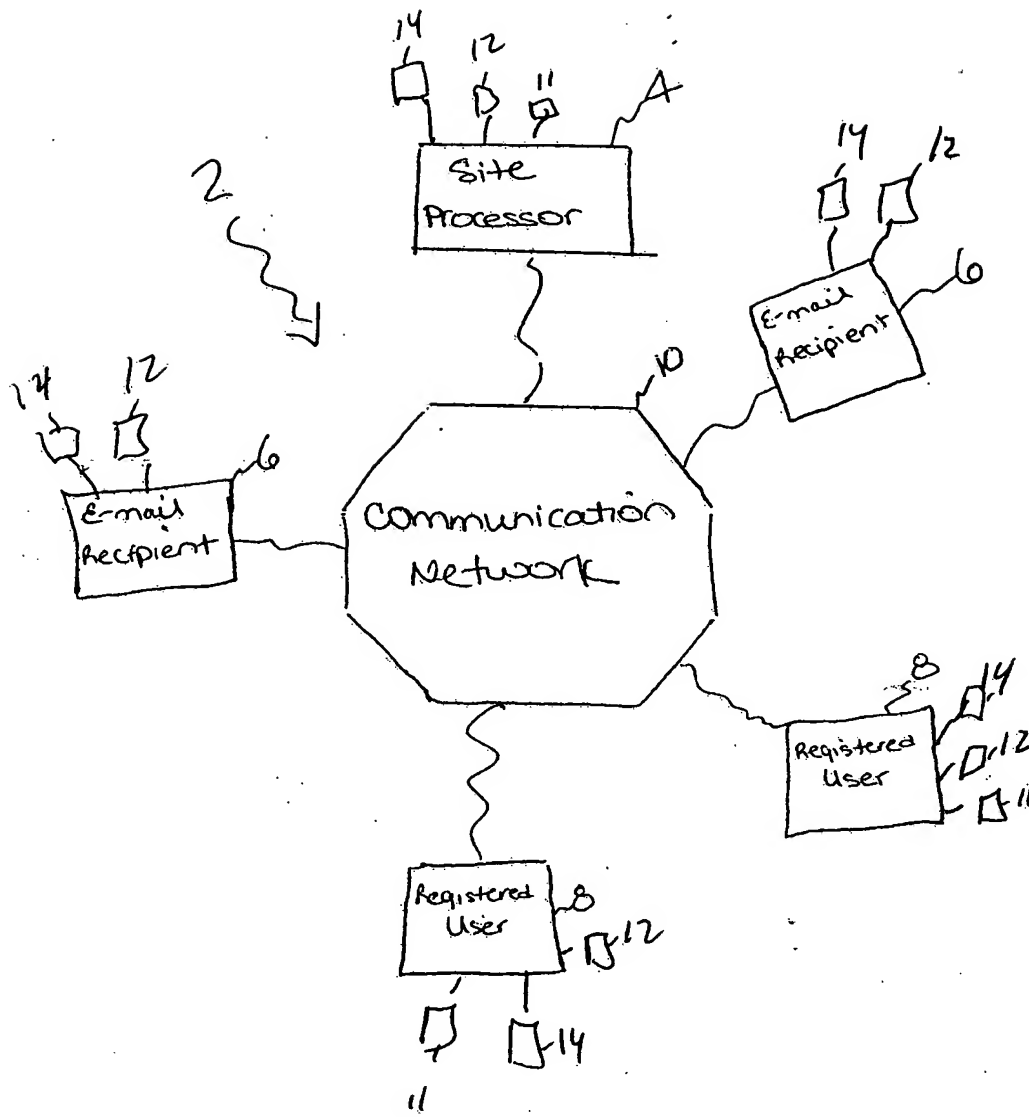
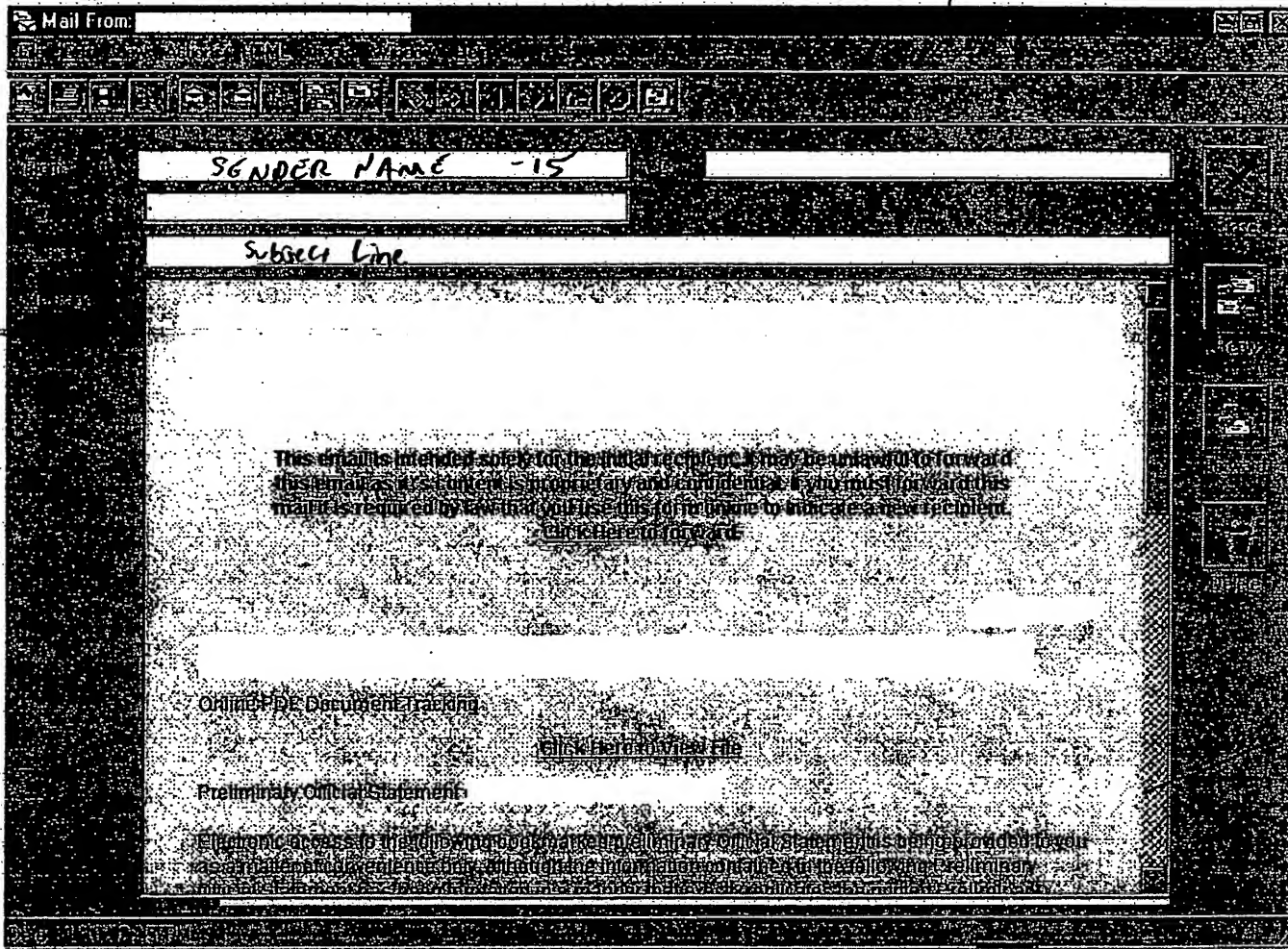


Fig. 1

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BEST AVAILABLE COPY

Fig. 2A

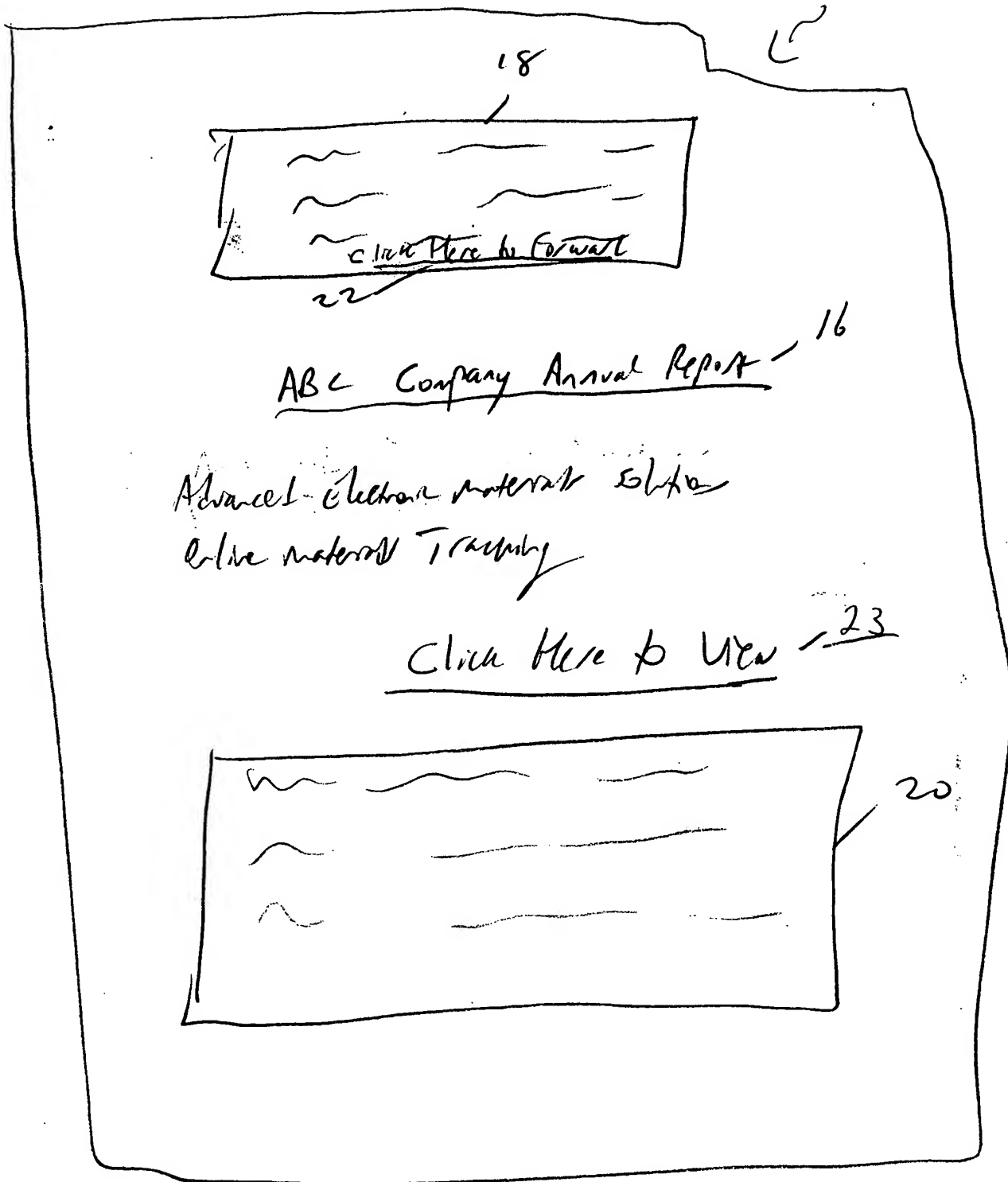


Fig 2B



**Forward this Email (subject:Test VI PFA):**

**First Name:**

**Lastname:**

**Email:**

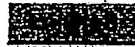


Fig. 3



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26 ☒ I have read and agreed to the disclaimer

- 28.

Fig 4


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Access materials

This area is confidential and exclusively accessible to clients. We have converted the preliminary or final Official Statements into PDF format and have now posted it to our clients only download area. You will need to use Adobe Acrobat reader to view these documents.

Adobe Acrobat is required to download, view and print Official Statements. This software can be downloaded for free from Adobe, including installation instructions.

**If you are have any problem downloading a PDF file, Call Customer Service at**

Company	Description	Download
	Revenue Bonds (Federal Highway Reimbursement Anticipation Loan Note) Series 2002 - PRELIMINARY OFFICIAL STATEMENT DATED:	 US-BOOKMARKED_USVI_POS_nfp_8036.pdf

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Fig. 5



## Administrative Entrance

-38

Welcome to the \_\_\_\_\_ dealer administration area for \_\_\_\_\_  
Use of this system is limited to authorized personnel only. This area allows you to upload and edit new PDF files, upload and edit new mail lists, send email linking your clients to PDF files and track usage of the system. If you have questions regarding use of the system, please refer to the online HTML usage guides "(?)" for assistance.

<b>(?) - Mail Lists</b> Upload Mail List 40A Edit Mail List 40B		<b>(?) Electronic Materials</b> New PDF Upload 44A Edit PDF listings 44B
<b>(?) - Email</b> Create/Send New Email 42A Duplicate/Modify Email 42B	(?) Click here for assistance.	<b>(?) - System</b> Track System Usage 46A Edit Signature Files 46B Manage Users 46C

40 42 44 46 48

Log out Logged in as chris

56

Fig. 6





52  
C

## Mail List Management (?)

This page allows you to create and edit lists of email address. You may upload a text file (?) to start a new email list or append a text file to an existing email list. You may also begin by naming a new list, then individually adding addresses to that list via this system.

Your list should only include emails, one per line. (?)

55

**New List (?)** 52

You do not have to upload a file to create a new list. If you want to create a new, empty list, leave the Browse field empty. You can then add mailinglist members from the Edit Mailing Lists page.

Email List (?)	<input type="text"/>	Browse... + 54
List Name (?)	<input type="text" value="+ 56"/>	
Description: (?)	<input type="text"/>	
	<input type="text" value="- 60"/>	

**Edit existing list (?)**

Click to Select	<input type="text" value="- 62"/>
-----------------	-----------------------------------

[Log out](#) [Return to Administrative Entrance](#) Logged in as chris

1  
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Fig. 7A

## Mail List Management Help

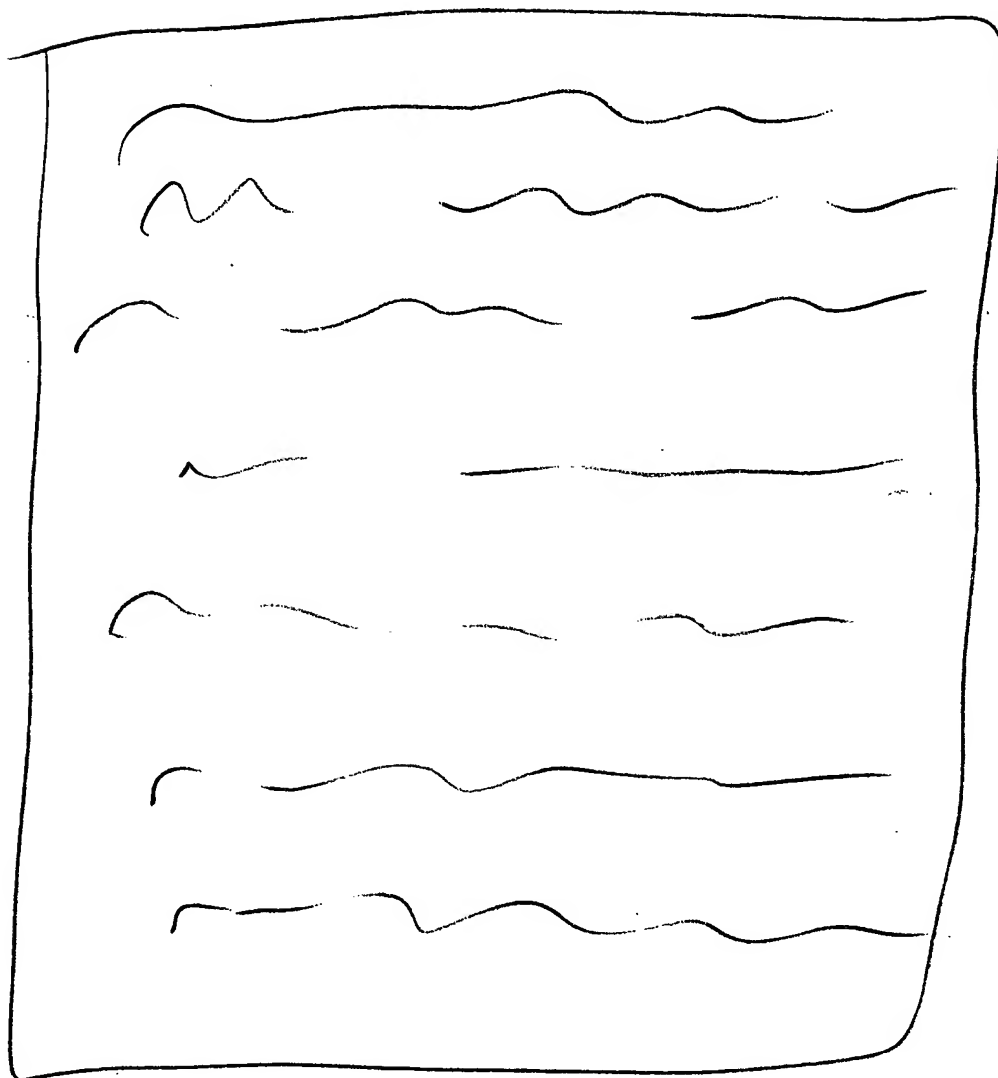


Fig 7B

## Create Email

This page is designed to allow you to create a bulk email and send it, along with links to a specific PDF file to any one of your existing email lists. Please see the user guide (?) if you need more information on how to use this system.

[Create New Email](#) | [Reuse Previously Sent Email](#) | [Return to Administration](#)

Create new Email (?)	
Project Name Must be New Name(?)	<input type="text" value="- 61"/> (Internal use only)
Email Subject (?)	<input type="text" value="63"/> (Appears on Email)
Mail is From (?)	
Sender: (?)	Select sender <input type="text" value="- 16"/> <input type="button" value="64"/>
Text Areas (?)	
Above Link: (?)	<input type="text" value="66"/>
Link to File: (?)	<input type="button" value="Click to Select"/> <input type="button" value="77"/> (View available files)
Below Link: (?)	<input type="text" value="68"/>
Signature (?)	<input type="button" value="Click to Select"/> <input checked="" type="checkbox"/> 72 You have 3 signature files. (new) (?)
Mail List (?)	<input type="button" value="Click to Select"/> <input checked="" type="checkbox"/> 78 You have 4 mailing lists.
Send your email - multiple options (?) <input type="button" value="76"/> <input type="button" value="78"/>	

75 -

\* Due to internet traffic and other variables associated with Internet services mail sent now can take a variable amount of time to exit this system and be received by email recipients. cannot be held responsible for slowdowns due to server traffic or other circumstances inherent with internet based mail systems.\*

[Log out](#) [Return to Administrative Entrance](#) Logged in as chris

Fig. 8



80

### Duplicate email - step 1

This page allows you to select a previously used email project and reuse it under a new project name. It will be tracked independently of the previously send project and you may modify it in many ways. Select a previously emailed project to continue.

82

Project Name (?)	<input type="text" value="Select Project by Name"/> <input type="button" value="Select"/>
---------------------	---

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Fig. 9A

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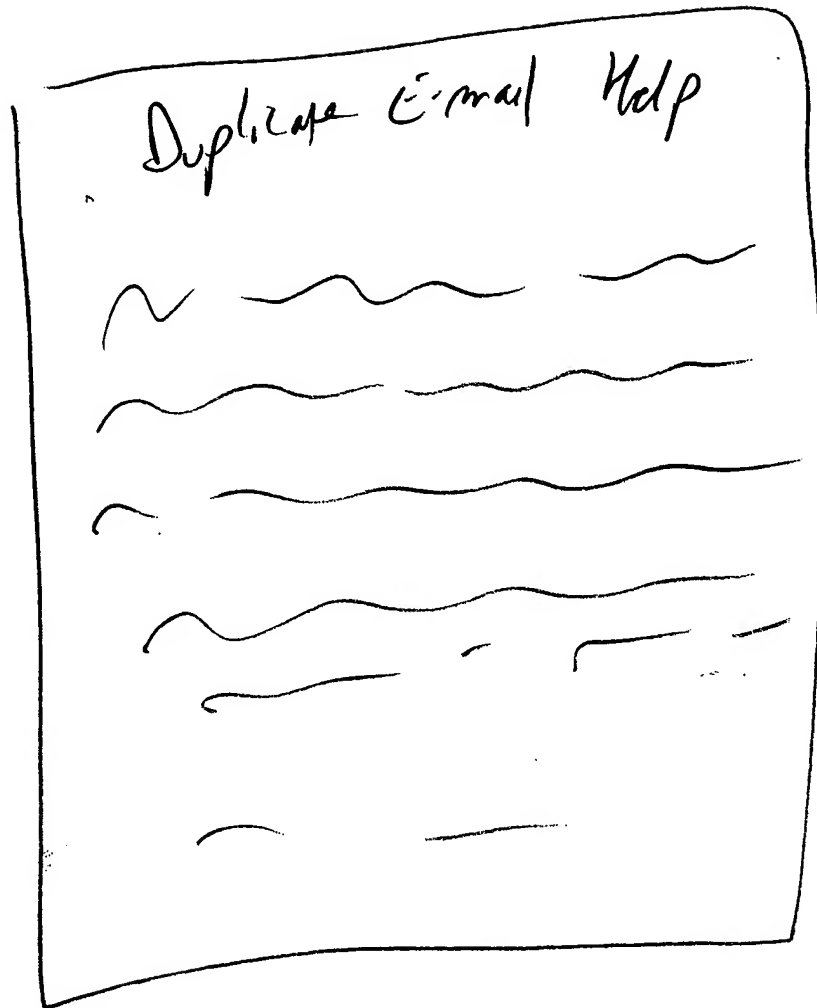


Fig 9B



## Uploads (?)

Use this area to upload PDF files for distribution via email or the web. It is important that you are aware of the limitations of this system regarding naming of your files. Files with incompatible names will not be able to upload to the server. For more information about file compatibility click here (?).

95

Upload PDF File (?)	
Browse for file (?) Review files (?)	<input type="text"/> Browse... 90
Title (?)	<input type="text"/>
Description (?)	<input type="text"/>
Visibility (?) 92	<input type="button" value="Click to Select"/> <input type="checkbox"/> For Private selection, type in password (?) here: <input type="text"/>
Optional (?) Time based Update	
On this date: (?) mm dd yyyy	<input type="button" value="Never"/> <input type="checkbox"/> For Private selection, type in password (?) here: <input type="text"/>
<div style="background-color: black; width: 150px; height: 15px; margin: 10px auto;"></div> 94	
<p>Note that this process may take time depending on the size of the file you are uploading and the speed of your internet upload connection, please leave your computer running and browser open until you receive a confirmation that your file has been uploaded.</p>	

[Log out](#) [Return to Administrative Entrance](#) Logged in as chris

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Fig. 10A

96

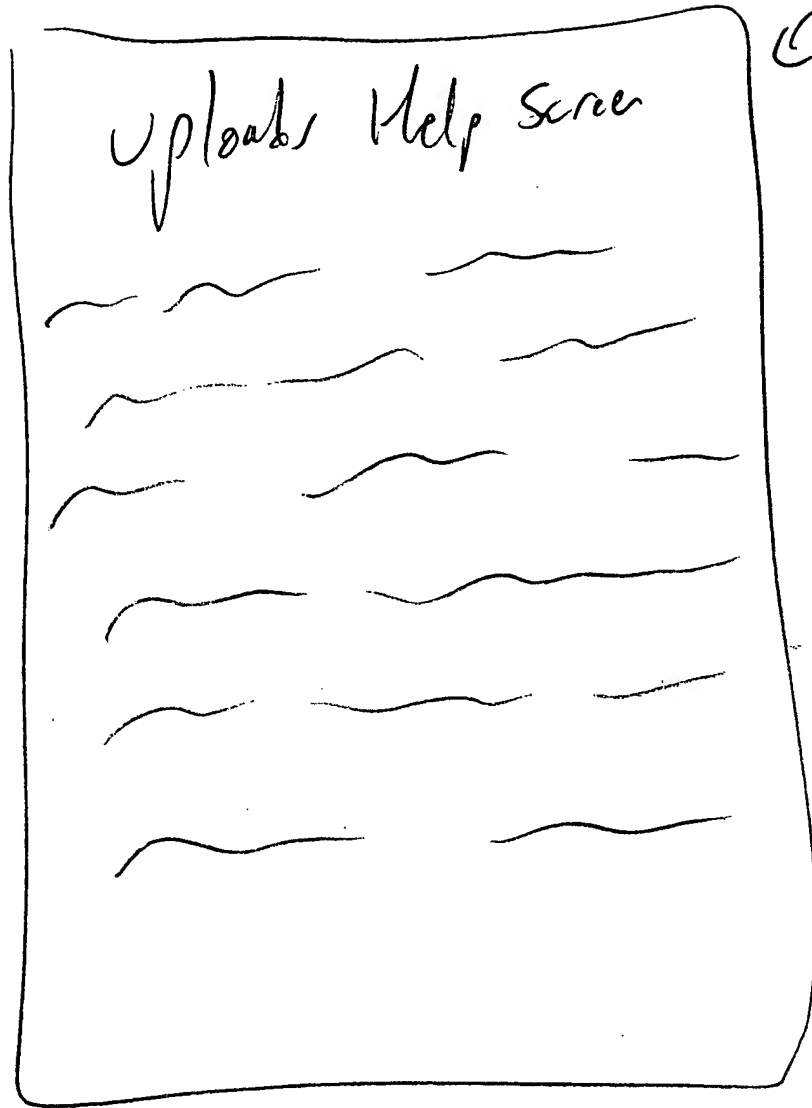


Fig 103



98  
C

Edit D tail (?)

PDF Name	US-BOOKMARKED_USVI_POS_nfp_8036.pdf	
Title: (?)	VI PUBLIC FINANCE A /100	
Description: (?)	Revenue Bonds (Federal Highway Reimbursement Anticipation Loan Note) /102	
Visibility (?)	public Private Password (?) /104	
Modify Visibility (?)	never Private Password (?)	On this date: (?) /106
108 - [REDACTED]		

[Log out](#) [Return to Administrative Entrance](#) Logged in as chris

-50

Fig. 11



### Back - Automated Email Report

This page allows you to have our system track a project for you and send you either one report via email or more. Features on this page allow you to determine the frequency, quantity and type of reports you can self generate via the Back system.

Help ~ 118

Generate Automated Email Reports to: [tom@back.com](mailto:tom@back.com)

Select Project to Track

Select Report Type ☐ (1) Select Order Preference ☐ (2)

Please send me a report every 1 Hour for a total of 1 reports

Generate Automated Email Reports

logged in as: ubermuchuck

Log Out

Return to Entrance

~50

112

114

Fig 12A

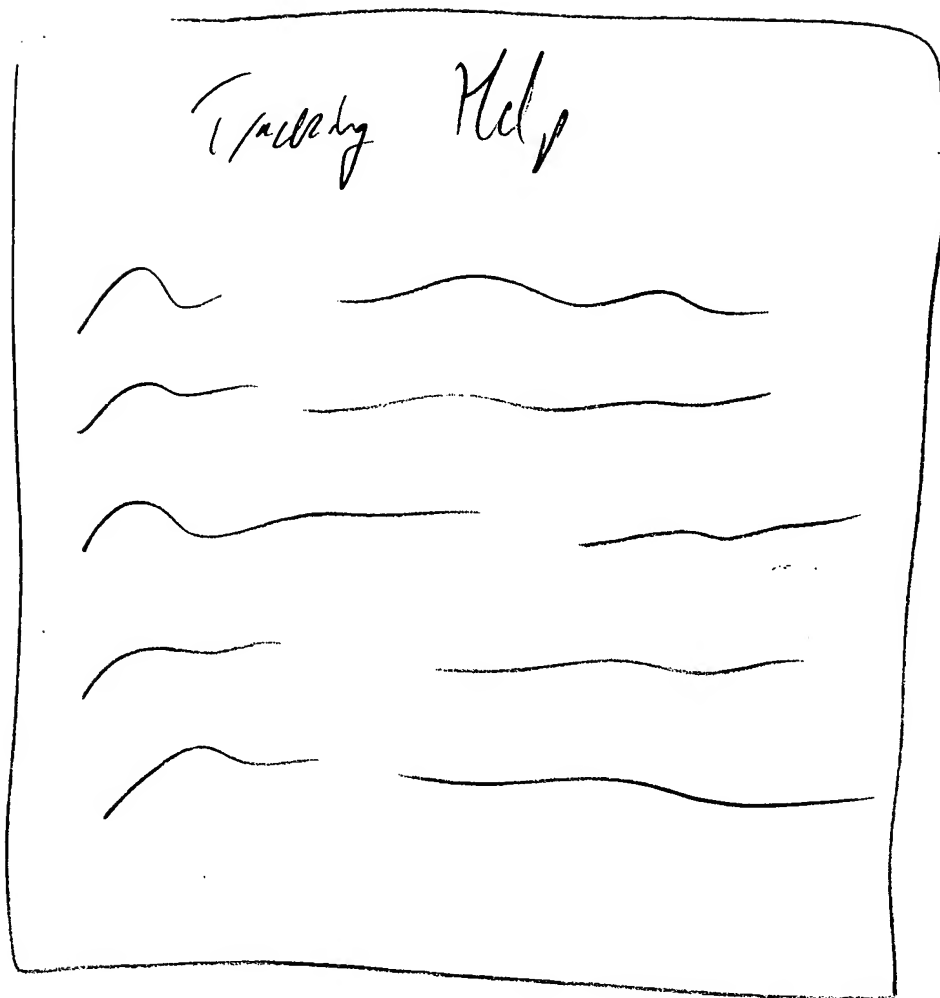


Fig 128





This page is designed to allow you to create a bulk email and send it, along with links to a specific PDF file to any one of your existing email lists. Please see the user guide if you need more information on how to use this system.

<b>Manage Signature Files (?)</b>		
Select (?)	Click to Select	Click Here to Refresh List

<b>Editing</b>	
Signature Name: (?)	
Signature: (?)	

[Log out](#) [Return to Administrative Entrance](#) Logged in as chris

Fig. 14



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↙

### Review and Add Users

This section allows you to edit specific user accounts in the system. Click "edit" in any row to update information about the user ID on the same line. Click here to add new users to the system. If you have general questions about this page, please review the user guide (?).

148

Review Users (?) Page 1 of 1 (or Add new user)			
Username	Password	Company Name	
UBSPWST	ubspwst1		Edit Delete
ShalM	ubspwst1		Edit Delete
CoryC	ubspwst1		Edit Delete
chris	ubspwst1		Logged in
TimS	ubspwst1		Edit Delete
AndyH	ubspwst1		Edit Delete

140

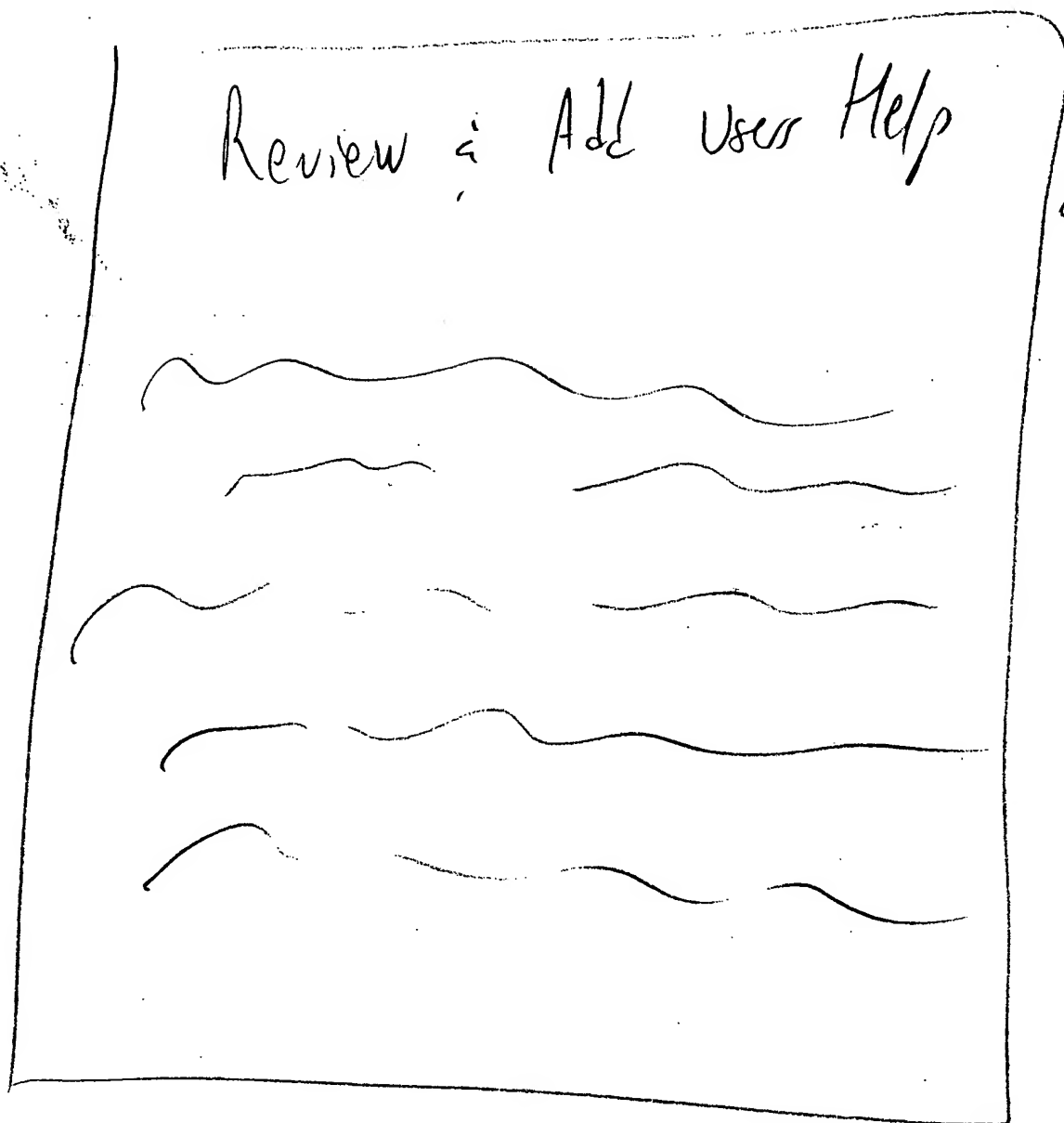
Page 1

Add New User (?)	
User Name	<input type="text"/>
Password (?)	<input type="text"/>
Name (?)	<input type="text"/>
Email (?)	<input type="text"/>
Upload PDF (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
Edit PDF (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
Upload Mail List (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
Edit Maillist (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
Creat Email (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
Edit Signature Files (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
Edit Email (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
View Tracking (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
Manage Users (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
System Admin (?)	Yes <input type="radio"/> No <input checked="" type="radio"/>
<input type="button" value="Add New User"/>	

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[Log out](#) [Return to Administrative Entrance](#) Logged in as chris

Fig 15A



176

Fig 153

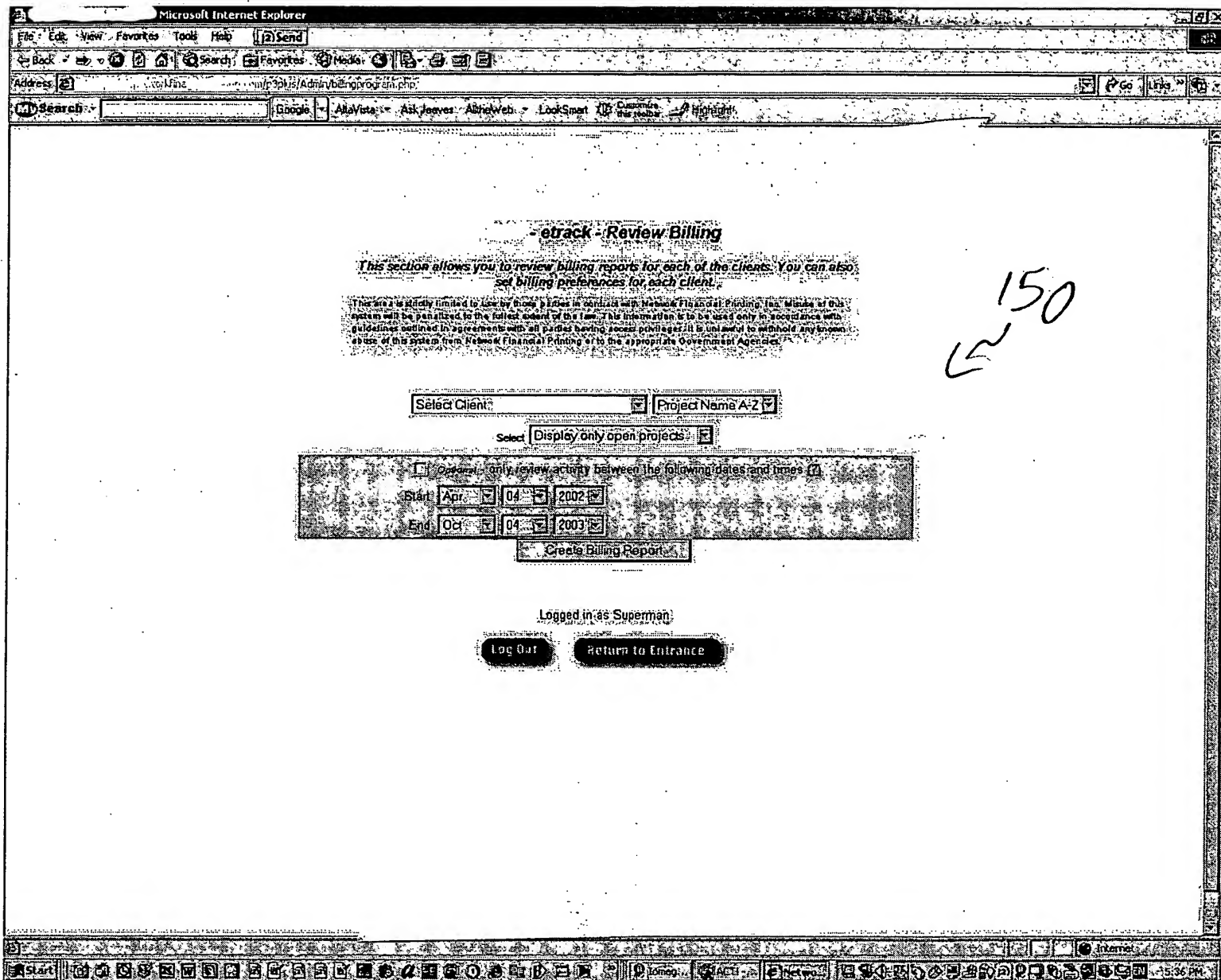


Fig 1.6 A

Microsoft Internet Explorer

File Edit View Favorites Tools Help Send

Back Forward Stop Home Search Favorites Home Customize this toolbar

Address

My Search Google AltaVista Ask Jeeves AlltheWeb LookSmart

**NFP - eTrack - Review Billing**

This section allows you to review billing reports for each of the clients. You can also set billing preferences for each client.

This area is strictly limited to use by those parties in contract with National Financial Printing, Inc. Misuse of this system will be penalized to the fullest extent of the law. This information is to be used only in accordance with guidelines outlined in agreement with all parties having access privileges. It is unlawful to withhold any known aspects of this system from National Financial Printing or to the appropriate Government Agencies.

Reload Charge Merrill Lynch Start Back

All Projects Datarange: 02/22/2003 to 11/13/2003

Project Name	Date	Paid	Due	Status	Edit
TEST1-EXISTING INVESTOR LIST	12/31/1999	\$0.00	\$20.01	open	
TEST3-EXISTING INVESTOR LIST	12/31/1999	\$0.00	\$20.01	open	
TEST2-EXISTING INVESTOR LIST	12/31/1999	\$0.00	\$20.01	open	
TEST-NEW INVESTOR LIST	12/31/1999	\$0.00	\$20.51	open	
TEST-EXISTING INVESTOR LIST	12/31/1999	\$0.00	\$20.51	open	
PRELIM-NEW INVESTOR LIST	12/31/1999	\$0.00	\$20.78	open	
PRELIM-EXISTING INVESTOR LIST	12/31/1999	\$0.00	\$20.25	open	
FINAL COM-EXISTING	12/31/1999	\$0.00	\$21.00	open	
0222 PRELIM WRAP AND MAIN	12/31/1999	\$0.00	\$20.01	open	
0222 NL PRELIM WRAP AND MAIN	12/31/1999	\$0.00	\$20.08	open	

12 Next

Logged in as: Superman

Log Out Return to Entrance

Done Start Internet

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✓

Fig 16B